



**Franklin Templeton Investments Corp.,  
Spousal Consent / Waiver for Transfers to a Life Income Fund**

\_\_\_\_\_  
Annuitant's Name (Please print)

\_\_\_\_\_  
S.I.N. Number

\_\_\_\_\_  
LIRA Account Number

**A. Spousal Status of Annuitant (Please check one box.)**

- I have a spouse as defined in Section 1 of the Addendum. (Please complete Sections B & D below)  
 I do not have a spouse as defined in Section 1 of the Addendum. (Please complete Section D below)

**B. Spousal Consent /Waiver [for Ontario, Quebec, Nova Scotia, New Brunswick, Newfoundland & Federal Only]**

If you are the member or former member of the pension plan from which the locked-in pension assets originated and have a spouse, your spouse must sign the following consent in order for you to enter into this LIF arrangement and transfer the locked-in pension assets into the Fund:

**(NOTE: Before signing the following Consent, your spouse should consider obtaining legal advice concerning his/her individual rights and the effect of signing the Consent.)**

I acknowledge that I have read this Addendum and the Declaration of Trust. I confirm that I am the spouse of the Annuitant as defined in Section 1 of this Addendum. I hereby consent to the Annuitant entering into this LIF arrangement and transferring his/her locked-in pension funds into the Fund.

\_\_\_\_\_  
Print Name of Spouse

\_\_\_\_\_  
Signature of Spouse

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Witness  
(Annuitant cannot be witness)

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

**C. Spousal Consent / Waiver (for B.C., Alberta, Saskatchewan & Manitoba Only)**

Please attach a signed copy of the 'prescribed spousal consent/waiver' form for the applicable jurisdiction.

**D. Annuitant Acknowledgment and Agreement**

I acknowledge receipt of the attached Declaration of Trust Addendum ("Addendum") and agree to be bound by the terms and conditions set out in the Life Income Fund Addendum to my Franklin Templeton Investments Corp Retirement Income Fund.

\_\_\_\_\_  
Print First and Last Name of Annuitant

**Accepted by:**

Franklin Templeton Investments Corp as Agent  
for The Royal Trust Company, Trustee

\_\_\_\_\_  
Signature of Annuitant

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
LIF Account Number

\_\_\_\_\_  
Date Signed

[Please Fax to 1.866.850.8241 or Mail to 900- 5000 Yonge Street, Toronto ON M2N 0A7]