

Capturing long-term growth opportunities

Franklin ClearBridge Emerging Markets Fund



The Fund is designed to capture emerging market growth through a stock-driven portfolio of undervalued, high-quality companies with sustainable long-term growth prospects.

Why sustainable emerging markets?



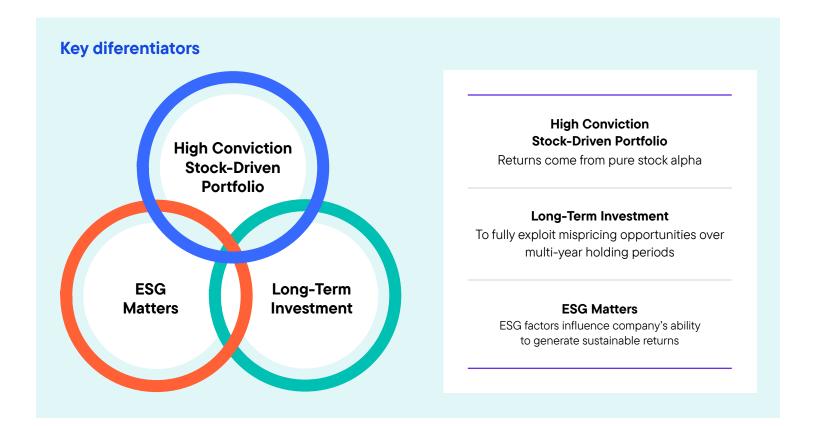
Emerging markets

Emerging markets is no longer only a story of higher GDP growth rates, expanding urban population and cyclical materials and commodities but more about access to leaders in innovation and technology. EM is increasingly characterized by global companies with leading intellectual property and pioneering new business models driving growth



Sustainable growth

Sustainability risks and opportunities directly impact value creation. Quality companies with sustainable cashflows can provide long-term value creation.



Portfolio construction

- 40–60 highest conviction stocks with material overweight over benchmark
- Core portfolio with a tilt towards quality growth
- Diversified by sector
- Controlled country positioning and neutral beta

Portfolios fully integrate environmental, social and governance (ESG) assessment, engagement and voting into their investment process

Industry leading, fully integrated ESG approach



Analysis

- Systematically consider ESG factors when assessing companies
- Proprietary G&S scoring, UN SDGs when mapping each company
- Extensive array of carbon analytics



Engagement

- Actively engage with corporate management to understand the opportunities and challenges
- · Sharing of best practice
- Client partnership/education
- Performed by those who know the companies best—the investment team



Portfolio

- Impact on portfolio decision
- Aggregate G&S exposures
- Assessment of climate change sensitivity
- Outcome focused client reporting

Investment team¹



Paul Sloane
Edinburgh, United Kingdom
32 years industry
experience
6 years with firm



Andrew Mathewson
Edinburgh, United Kingdom
23 years industry
experience
20 years with firm



Alastair Reynolds
Edinburgh, United Kingdom
35 years industry
experience
14 years with firm



Divya MathurEdinburgh, United Kingdom
30 years industry
experience
14 years with firm



Paul Desoisa
Edinburgh, United Kingdom
12 years industry
experience
11 years with firm



Colin Dishington
Edinburgh, United Kingdom
15 years industry
experience
6 years with firm



Aimee Truesdale
Edinburgh, United Kingdom
13 years industry
experience
3 years with firm

ClearBridge

ClearBridge Investments is a leading global equity manager committed to delivering long-term results through active management. We have followed this approach for more than 60 years and continue to offer investment solutions that emphasize differentiated stock selection to move our clients forward. Our investment decisions are supported by a robust research platform that conducts in-depth fundamental analysis of individual securities.

- 46 portfolio managers
- Average of 28 years experience

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To learn more about Franklin ClearBridge Emerging Markets Fund, please visit www.franklintempleton.ca.

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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

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 $Effective\ June\ 30, 2025, the\ Franklin\ Martin\ Currie\ Sustainable\ Emerging\ Markets\ Fund\ was\ renamed\ Franklin\ Clear Bridge\ Emerging\ Markets\ Fund.$



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