

Capturing long-term growth opportunities

Franklin ClearBridge Emerging Markets Fund



The Fund is designed to capture emerging market growth through a stock-driven portfolio of undervalued, high-quality companies with sustainable long-term growth prospects.

Why sustainable emerging markets?



Emerging markets

Emerging markets is no longer only a story of higher GDP growth rates, expanding urban population and cyclical materials and commodities but more about access to leaders in innovation and technology. EM is increasingly characterized by global companies with leading intellectual property and pioneering new business models driving growth



Sustainable growth

Sustainability risks and opportunities directly impact value creation. Quality companies with sustainable cashflows can provide long-term value creation.

Key differentiators



High Conviction Stock-Driven Portfolio

Returns come from pure stock alpha

Long-Term Investment

To fully exploit mispricing opportunities over multi-year holding periods

ESG Matters

ESG factors influence company's ability to generate sustainable returns

Portfolio construction

- 40–60 highest conviction stocks with material overweight over benchmark
- Core portfolio with a tilt towards quality growth
- Diversified by sector
- Controlled country positioning and neutral beta

Portfolios fully integrate environmental, social and governance (ESG) assessment, engagement and voting into their investment process

Industry leading, fully integrated ESG approach



Analysis

- Systematically consider ESG factors when assessing companies
- Proprietary G&S scoring, UN SDGs when mapping each company
- Extensive array of carbon analytics



Engagement

- Actively engage with corporate management to understand the opportunities and challenges
- Sharing of best practice
- Client partnership/education
- Performed by those who know the companies best—the investment team



Portfolio

- Impact on portfolio decision
- Aggregate G&S exposures
- Assessment of climate change sensitivity
- Outcome focused client reporting

Investment team¹



Paul Sloane
Edinburgh, United Kingdom
32 years industry experience
6 years with firm



Andrew Mathewson
Edinburgh, United Kingdom
23 years industry experience
20 years with firm



Alastair Reynolds
Edinburgh, United Kingdom
35 years industry experience
14 years with firm



Divya Mathur
Edinburgh, United Kingdom
30 years industry experience
14 years with firm



Paul Desoisa
Edinburgh, United Kingdom
12 years industry experience
11 years with firm



Colin Dishington
Edinburgh, United Kingdom
15 years industry experience
6 years with firm



Aimee Truesdale
Edinburgh, United Kingdom
13 years industry experience
3 years with firm

ClearBridge

ClearBridge Investments is a leading global equity manager committed to delivering long-term results through active management. We have followed this approach for more than 60 years and continue to offer investment solutions that emphasize differentiated stock selection to move our clients forward. Our investment decisions are supported by a robust research platform that conducts in-depth fundamental analysis of individual securities.

46 portfolio managers

Average of 28 years experience

1. As of June 30, 2025. CFA® and Chartered Financial Analyst® are trademarks owned by CFA Institute.

To learn more about Franklin ClearBridge Emerging Markets Fund, please visit www.franklintempleton.ca.

This communication is for informational purposes only and may not be relied upon by you in evaluating the merits of investing in the Fund. Please read the prospectus or fund facts document before investing. The information presented is not a recommendation or solicitation to buy or sell any securities. Past performance is not an indicator or a guarantee of future performance. There are no assurances that the investment objectives of the Fund will be met. Opinions expressed are subject to change without notice and do not consider the needs of investors.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

ClearBridge Investments is a subsidiary of Franklin Resources, Inc.

Effective June 30, 2025, the Franklin Martin Currie Sustainable Emerging Markets Fund was renamed Franklin ClearBridge Emerging Markets Fund.



Franklin Templeton Canada
200 King Street West, Suite 1400
Toronto, ON M5H 3T4

(800) 387-0830
franklintempleton.ca