

# Franklin Canadian Corporate Bond Fund Series O-CAD

Corporate Credit | Factsheet as of January 31, 2026

## Investment Overview

The fund seeks a high current income and some long-term capital appreciation by investing primarily in bonds, debentures, notes, revenue bonds, as well as asset- and mortgage-backed securities of Canadian corporate entities.

## Fund Highlights

- **Ideal complement to a diversified income strategy.** The fund is Ideal for investors seeking a great addition to an income portfolio that may already include dividend-paying equities, income trusts, government bonds and GICs.
- **Potential for increased fixed income returns.** The fund offers fixed-income investors the potential for higher returns by focusing primarily on investment-grade corporate bonds, debentures and short-term notes.
- **An experienced bond investor.** The Calgary based investment team has decades of experience managing fixed income strategies with a Canadian perspective and is a part of the larger Franklin Fixed Income team with over 200 fixed income investment professionals around the world.

## Total Returns

	Cumulative				Average Annual					Inception	
	1-Mo	3-Mo	6-Mo	YTD	1 Year	3-Yr	5-Yr	10-Yr	Inception	Date	
Series O - CAD	0.71	0.43	3.46	0.71	4.95	6.58	2.76	4.54	4.74	12/18/2006	

## Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Series O - CAD	5.34	8.15	8.80	-10.06	1.92	9.40	10.28	-0.14	4.49	6.81

## Benchmark(s)

FTSE Canada All Corporate Bond Index

**Performance data represents past performance, which does not guarantee future results.** Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your units.

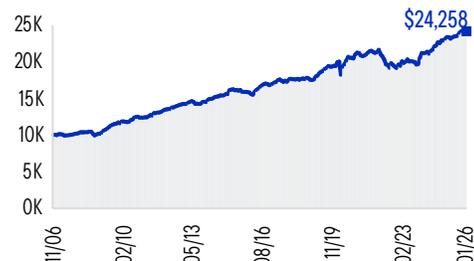
Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus or fund facts document before investing. The indicated rates of return are historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Franklin Templeton Investments Corp., the investment fund manager of the Franklin Bissett Corporate Bond Fund (the "Fund"), has received exemptive relief to permit the ETF Series of the Fund to use the start date, past performance, information derived from the financial statements and other financial information of the Franklin Bissett Corporate Bond Active ETF, which was merged into the Fund, in the Fund's sales communications, reports to securityholders, simplified prospectus, ETF facts, annual and interim financial statements and annual and interim management reports of fund performance, as applicable.

Series O investors do not pay any of the management fees within the fund but instead pay a separate management and administration fee that they negotiate directly with Franklin Templeton Investments Canada. To qualify to purchase or hold Series O units an investor must meet minimum investment requirements as set out in the fund's current prospectus. For more details on the management and administration fee, please read the prospectus. Performance is presented in Canadian dollars and is gross of fees (before management and custodial fees) of Series O units of the Fund. Taking into account such fees would result in lower rates of return.

## Growth of \$10,000

Inception through January 31, 2026, Excluding Effects of Sales Charges



## Fund Overview

Fund Inception Date	09/30/1999
Series Inception Date	12/18/2006
Dividend Frequency	Monthly
Morningstar Category	Canadian Corporate Fixed Income
Portfolio Turnover	40%
Management Fee	-
MER (06/30/2025)	0.00%

## Risk Classification



## Fund Codes

Base Currency For Series	CAD
Fund Number	2065

## Fund Characteristics

Fund	Value
Net Asset Value-Series O-CAD	\$10.73
Total Net Assets (CAD)	\$144.70 Million
Nbr of Holdings	267
Average Credit Quality	BBB
Average Weighted Maturity	7.63 Yrs
Effective Duration	5.73 Yrs
Yield to Maturity	4.55%

**Asset Allocation (% of Total)**

	Fund
Corporate Bonds	99.48
Provincial Bonds	0.69
Federal Bonds	0.40
Other	-0.13
Cash and Equivalents	-0.44

**Top Securities (% Total)**

	Fund
Metropolitan Life Global Funding I, SECURED, Secured, REG S, 4.00%, 1/12/33	1.53
Hydro One Inc., senior bond, 5.49%, 7/16/40	1.48
Inter Pipeline Ltd., senior note, 4.232%, 6/01/27	1.22
BANK OF MONTREAL, 5.625%	1.18
Citigroup Inc, SUBORDINATED, Subordinated FRN thereafter, 4.55%, 06/03/2035	1.16
Inter Pipeline Ltd, SR UNSECURED, Sr Unsecured, 6.59%, 2/09/34	1.16
TELUS Corp., senior bond, 4.85%, 4/05/44	1.12
Royal Bank of Canada, SUBORDINATED, Subordinated FRN thereafter, 4.2140%, 07/03/2035	1.07
Brookfield Infrastructure Finance ULC, COMPANY GUARANT, Sr Unsecured, 5.439%, 4/25/34	0.98
New York Life Global Funding, SR UNSECURED, Sr Unsecured, REG S, 4.00%, 6/17/32	0.98

**Geographic Exposure (% of Total)**

	Fund
Canada	77.85
United States	28.56
Australia	1.43
Other	1.11
Cash & Cash Equivalents	-0.43

**Sector Allocation (% of Total)**

	Fund
Pipelines	20.32
Bank	10.79
Utility	7.80
Telecommunication	7.61
Insurance	7.35
REITs	6.05
Financial Services	4.75
Integrated	4.57
Other	31.19
Cash & Cash Equivalents	-0.44

**Quality Allocation (% of Fixed Income)**

	Fund
AAA	1.89
AA	4.26
A	24.42
BBB	56.44
BB	11.49
B	1.38
D	0.11

**Portfolio Management**

	Location	Years with Firm	Years of Experience
Adrienne Young, CFA	Calgary, AB Canada	11	31
Darcy Briggs, CFA	Calgary, AB Canada	21	32

**Distributions 01/02/2025-31/01/2026**

Payable Date	Dist. Price	Amount	Payable Date	Dist. Price	Amount
01/31/2025	10.71	0.036	07/31/2025	10.61	0.036
02/28/2025	10.78	0.036	08/29/2025	10.62	0.036
03/31/2025	10.73	0.049	09/30/2025	10.74	0.054
04/30/2025	10.60	0.036	10/31/2025	10.80	0.036
05/30/2025	10.63	0.036	11/28/2025	10.80	0.036
06/30/2025	10.64	0.058	12/19/2025	10.66	0.047

**Glossary**

**Yield to Maturity ('YTM'):** is the rate of return anticipated on a bond if it is held until the maturity date. YTM is considered a long-term bond yield expressed as an annual rate. The calculation of YTM takes into account the current market price, par value, coupon interest rate and time to maturity. It is also assumed that all coupons are reinvested at the same rate. Yield figures quoted should not be used as an indication of the income that has or will be received. Yield figures are based on the portfolio's underlying holdings and do not represent a payout of the portfolio. **Yield to Maturity is calculated without the deduction of fees and expenses.** **Turnover** is a measure of the fund's trading activity which represents the portion of the fund's holdings that has changed over a twelve-month period through the fiscal year end. There is no assurance that the fund will maintain its current level of turnover. **Average Credit Quality:** The average credit quality reflects the holdings of the underlying issues, based on the size of each holding and ratings assigned to each based on rating agency assessments of its creditworthiness. **Weighted Average Maturity:** An estimate of the number of years to maturity, taking the possibility of early payments into account, for the underlying holdings. **Effective Duration** is a duration calculation for bonds with embedded options. Effective duration takes into account that expected cash flows will fluctuate as interest rates change. Duration measures the sensitivity of price (the value of principal) of a fixed-income investment to a change in interest rates. The higher the duration number, the more sensitive a fixed-income investment will be to interest rate changes.

If you require additional explanation around the terms used in this document, please refer to <https://www.franklintempleton.ca/en-ca/help/glossary>.

**Portfolio Data Information**

**Exposure:** Notional exposure figures are estimated and are intended to show the portfolio's direct exposure to securities and indirect exposure, through derivatives. Direct and indirect exposures are subject to change over time and methodologies for calculating indirect exposures vary by derivative type. Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of derivatives, unsettled trades or other factors.

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Credit Quality** is a measure of a bond issuer's ability to repay interest and principal in a timely manner. The credit ratings shown are based on each portfolio security's rating as provided by S&P Global Ratings, Moody's Investors Service and/or Fitch Ratings, Inc. and typically range from AAA (highest) to D (lowest), or an equivalent and/or similar rating. For this purpose, the manager assigns each security the middle rating from these three agencies. When only two agencies provide ratings, the lower of the two ratings will be assigned. When only one agency assigns a rating, that rating will be used. Foreign government bonds without a specific rating are assigned a country rating, if available. Securities that are unrated by all three agencies are reflected as such. The credit quality of the investments in the portfolio does not apply to the stability or safety of the portfolio. The methodology used for the calculation of credit quality ratings displayed may differ from the methodology for monitoring investment limits, if applicable. **Please note, the portfolio itself has not been rated by an independent rating agency.**

## Important Information

Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the fund will be returned to you.

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**Negative Cash Weightings:** The negative cash position reflects a temporary position that is a result of a delay in securities settlement transactions.

Based on the underlying fund, calculated using internally sourced information from Franklin Templeton. Important data provider notices and terms available at [www.franklintempletondatasources.com](http://www.franklintempletondatasources.com). Source: FTSE.

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