

Franklin Global Core Bond Fund Series O-CAD

Multi-Sector | Factsheet as of January 31, 2026

Investment Overview

Seeks to maximize, consistent with prudent investment management, total return by investing primarily in debt instruments of issuers anywhere in the world while following a sustainable investment approach.

Fund Highlights

- Provides access to investments in government bonds, sovereign bonds and corporate bonds.
- Diversified exposure to investment grade bonds globally with a Canadian-dollar currency hedge.
- Used as a core fixed income allocation.

Total Returns

	Cumulative				Average Annual				Inception	Date
	1-Mo	3-Mo	6-Mo	YTD	1 Year	3-Yr	5-Yr	10-Yr	Inception	
Series O - CAD	0.37	0.32	2.10	0.37	4.14	—	—	—	4.23	8/8/2023

Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Series O - CAD	4.11	2.55	—	—	—	—	—	—	—	—

Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your units.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus or fund facts document before investing. The indicated rates of return are historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Series O investors do not pay any of the management fees within the fund but instead pay a separate management and administration fee that they negotiate directly with Franklin Templeton Investments Canada. To qualify to purchase or hold Series O units an investor must meet minimum investment requirements as set out in the fund's current prospectus. For more details on the management and administration fee, please read the prospectus. Performance is presented in Canadian dollars and is gross of fees (before management and custodial fees) of Series O units of the Fund. Taking into account such fees would result in lower rates of return.

Portfolio Management

	Location	Years with Firm	Years of Experience
David Zahn, CFA	London, United Kingdom	19	32
John Beck	London, United Kingdom	36	39
Patrick A. Klein, PhD	California, United States	20	20
Sonal Desai, PhD	Florida, United States	16	32

Distributions 01/02/2025-31/01/2026

Payable Date	Dist. Price	Amount	Payable Date	Dist. Price	Amount
01/31/2025	10.18	0.037	07/31/2025	10.25	0.025
02/28/2025	10.28	0.021	08/29/2025	10.28	0.023
03/31/2025	10.25	0.004	09/30/2025	10.32	0.022
04/30/2025	10.31	0.025	10/31/2025	10.37	0.025
05/30/2025	10.23	0.029	11/28/2025	10.36	0.029
06/30/2025	10.29	0.024	12/19/2025	10.29	0.029

Growth of \$10,000

Inception through January 31, 2026, Excluding Effects of Sales Charges



Fund Overview

Fund Inception Date	05/14/2018
Series Inception Date	08/08/2023
Dividend Frequency	Monthly
Morningstar Category	Global Fixed Income
Portfolio Turnover	34%
Management Fee	-
MER (06/30/2025)	0.00%

Risk Classification



Benchmark(s)

Bloomberg Global Aggregate (100% Hedged into CAD) Index

Fund Codes

Base Currency For Series	CAD
Fund Number	6243

Fund Characteristics

	Fund
Net Asset Value-Series O-CAD	\$10.31
Total Net Assets (CAD)	\$409.50 Million
Nbr of Holdings	141
Average Credit Quality	A+
Average Weighted Maturity	6.45 Yrs
Effective Duration	5.44 Yrs
Yield to Maturity	3.11%

Top Securities (% Total)

	Fund
Italy Buoni Poliennali Del Tesoro, SR UNSECURED, Sr Unsecured, 13Y, REG S, 144A, 4.00%, 4/30/35	3.78
Mexican Udibonos, BONDS, Sr Unsecured, S, 4.00%, 11/30/28	3.66
United States Treasury Note/Bond, Unsecured, 4.25%, 8/15/35	3.53
FHLMC, 2%, 01/01/2052	2.94
Republic of Poland Government Bond, BONDS, Unsecured, 1034, 5.00%, 10/25/34	2.85
Government of France, Reg S, .75%, 11/25/28	2.80
Spain Government Bond, senior bond, Reg S, 144A, 1.25%, 10/31/30	2.61
Republic of Austria Government Bond, SR UNSECURED, Sr Unsecured, REG S, 144A, .90%, 2/20/32	2.15
United Kingdom Gilt, BONDS, Unsecured, REG S, .875%, 7/31/33	2.14
KFW, 2.05%, 2/16/26	1.63

Geographic Allocation (% of Total)

	Fund
United States	41.43
France	7.65
United Kingdom	7.61
Mexico	4.52
Italy	3.78
Other	28.45
Cash & Cash Equivalents	6.56

Currency Exposure (% of Total)

	Fund
Canadian Dollar	99.71
Mexican Peso	0.24
US Dollar	0.19
Euro	0.17
South Korean Won	-0.17
British Pound	-0.38
Other	0.23

Sector Allocation (% of Total)

	Fund
EMU Govt	22.71
USD IG Corp	17.54
USD Securitized	15.43
Euro IG Corp	10.25
US Govt / Agency	7.25
Other	20.25
Cash & Cash Equivalents	6.56

Quality Allocation (% of Total)

	Fund
AAA	5.06
AA	36.05
A	24.34
BBB	26.65
D	0.15
Not Applicable	1.19
Cash & Cash Equivalents	6.57

Glossary

Yield to Maturity ('YTM'): is the rate of return anticipated on a bond if it is held until the maturity date. YTM is considered a long-term bond yield expressed as an annual rate. The calculation of YTM takes into account the current market price, par value, coupon interest rate and time to maturity. It is also assumed that all coupons are reinvested at the same rate. Yield figures quoted should not be used as an indication of the income that has or will be received. Yield figures are based on the portfolio's underlying holdings and do not represent a payout of the portfolio. **Yield to Maturity is calculated without the deduction of fees and expenses.** **Turnover** is a measure of the fund's trading activity which represents the portion of the fund's holdings that has changed over a twelve-month period through the fiscal year end. There is no assurance that the fund will maintain its current level of turnover. **Average Credit Quality**: The average credit quality reflects the holdings of the underlying issues, based on the size of each holding and ratings assigned to each based on rating agency assessments of its creditworthiness. **Weighted Average Maturity**: An estimate of the number of years to maturity, taking the possibility of early payments into account, for the underlying holdings. **Effective Duration** is a duration calculation for bonds with embedded options. Effective duration takes into account that expected cash flows will fluctuate as interest rates change. Duration measures the sensitivity of price (the value of principal) of a fixed-income investment to a change in interest rates. The higher the duration number, the more sensitive a fixed-income investment will be to interest rate changes.

If you require additional explanation around the terms used in this document, please refer to <https://www.franklintempleton.ca/en-ca/help/glossary>.

Portfolio Data Information

Exposure: Notional exposure figures are estimated and are intended to show the portfolio's direct exposure to securities and indirect exposure, through derivatives. Direct and indirect exposures are subject to change over time and methodologies for calculating indirect exposures vary by derivative type. Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of derivatives, unsettled trades or other factors.

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Credit Quality is a measure of a bond issuer's ability to repay interest and principal in a timely manner. The credit ratings shown are based on each portfolio security's rating as provided by S&P Global Ratings, Moody's Investors Service and/or Fitch Ratings, Inc. and typically range from AAA (highest) to D (lowest), or an equivalent and/or similar rating. For this purpose, the manager assigns each security the middle rating from these three agencies. When only two agencies provide ratings, the lower of the two ratings will be assigned. When only one agency assigns a rating, that rating will be used. Foreign government bonds without a specific rating are assigned a country rating, if available. Securities that are unrated by all three agencies are reflected as such. The credit quality of the investments in the portfolio does not apply to the stability or safety of the portfolio. The methodology used for the calculation of credit quality ratings displayed may differ from the methodology for monitoring investment limits, if applicable. **Please note, the portfolio itself has not been rated by an independent rating agency.**

Important Information

Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the fund will be returned to you.

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Based on the underlying fund, calculated using internally sourced information from Franklin Templeton. Important data provider notices and terms available at www.franklintempletondatasources.com. Source: Bloomberg Indices.

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