FRANKLIN TEMPLETON | ROYCE Investment Partners

Franklin Royce Global Small Cap Premier Fund Series F-CAD

Small Cap | Factsheet as of September 30, 2026

Investment Overview

Invests primarily in global small-cap stocks that Royce believes are "premier" small-cap companies, those with discernible competitive advantages, high returns on invested capital, and a sustainable franchise. Global small cap companies are those similar in size to companies in the MSCI All Country World (ACWI) Small Cap Index.

Fund Highlights

- **Small Cap Opportunities:** Focuses on leading quality companies, those with low debt, the ability to generate excess cash flow, and attractive prospects that are selling at prices Royce believes do not fully reflect these attributes.
- **Low Research Coverage:** Many global small cap stocks have little or no analytical coverage from brokerage firms, potentially increasing the opportunity to find high quality companies selling at valuations that Royce believes understates their true worth.

Total Returns

	Cumulative					Average Annual				Inception
	1-Mo	3-Mo	6-Mo	YTD	1 Year	3-Yr	5-Yr	10-Yr	Inception	Date
Series F - CAD	-1.54	-4.32	10.67	11.07	7.81	9.44	3.15	6.05	6.73	11/24/2000

Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Series F - CAD	3.85	5.62	8.65	-16.60	17.40	10.80	16.51	-12.33	17.53	8.71

Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your units.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus or fund facts document before investing. The indicated rates of return are historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Series F is available to investors participating in programs that do not require Franklin Templeton to incur distribution costs in the form of trailing commissions to dealers. As a consequence, the management fee on Series F is lower than on Series A.

Portfolio Management

	Location	Years with Firm	Years of Experience
Lauren Romeo, CFA	New York, United States	22	33
Mark Fischer	New York, United States	6	19
Steven McBoyle	New York, United States	19	36
Evan W Choi, CFA	United States	4	14

Growth of $10,000

Performance Since Inception, Excluding Effects of Sales Charges

Fund Overview

Fund Inception Date	01/03/1989
Series Inception Date	11/24/2000
Dividend Frequency	Annually
Morningstar Category	Global Small-Cap Equity
Portfolio Turnover	37%
Management Fee	0.90%
MER (06/30/2026)	1.16%

Risk Classification

Low	Low to Medium	**Medium**	Medium to High	High

Benchmark(s)

MSCI All Country World Small Cap Index-NR
MSCI World Index-NR
Linked Global Small Cap Premier Index

Fund Codes

Base Currency For Series	CAD
Fund Number	747
ADM	5022

Fund Characteristics

Fund Characteristics	Fund
Net Asset Value-Series F-CAD	$39.47
Total Net Assets (CAD)	$158.55 Million
Nbr of Issuers	73
Average Market Cap (Millions CAD)	$8,468
Price to Book	3.53x
Price to Earnings (12-Month Trailing)	24.99x

Top Equity Issuers (% of Total)

	Fund
DIPLOMA PLC	2.73
DISCOVERIE GROUP PLC	2.73
SEI INVESTMENTS CO	2.48
QUAKER CHEMICAL CORP	2.44
FIRSTSERVICE CORP	2.38
MANHATTAN ASSOCIATES INC	2.37
XP POWER LTD	2.29
EXPONENT INC	2.18
RIKEN KEIKI CO LTD	2.07
GAZTRANSPORT ET TECHNIGAZ SA	2.03

Geographic Allocation (% of Total)

	Fund
United States	44.04
Japan	13.75
United Kingdom	11.64
Canada	6.57
Switzerland	3.55
France	3.54
Italy	3.42
Vietnam	2.29
Other	7.54
Cash & Cash Equivalents	3.66

Sector Allocation (% of Total)

	Fund
Industrials	40.55
Information Technology	20.34
Financials	8.32
Consumer Discretionary	6.71
Materials	6.15
Communication Services	4.18
Real Estate	3.90
Health Care	2.10
Other	4.10
Cash & Cash Equivalents	3.66

Market Cap Breakdown (% of Equity) (CAD)

	Fund
<1.0 Billion	5.84
1.0-2.0 Billion	10.34
2.0-5.0 Billion	17.27
5.0-10.0 Billion	36.08
>10.0 Billion	30.48

Glossary

Turnover is a measure of the fund's trading activity which represents the portion of the fund's holdings that has changed over a twelve-month period through the fiscal year end. There is no assurance that the fund will maintain its current level of turnover. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds.
If you require additional explanation around the terms used in this document, please refer to https://www.franklintempleton.ca/en-ca/help/glossary.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Important Information

Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the fund will be returned to you.
"ADM" refers to the Investment Advisory Services Fee purchase option for series F, FT, PF, PF (Hedged) and PFT. Please see the simplified prospectus for further details.
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