

Franklin Royce Global Small Cap Premier Fund Series I-CAD

Small Cap | Factsheet as of October 31, 2025

Investment Overview

Invests primarily in global small-cap stocks that Royce believes are “premier” small-cap companies, those with discernible competitive advantages, high returns on invested capital, and a sustainable franchise. Global small cap companies are those similar in size to companies in the MSCI All Country World (ACWI) Small Cap Index.

Fund Highlights

- **Small Cap Opportunities:** Focuses on leading quality companies, those with low debt, the ability to generate excess cash flow, and attractive prospects that are selling at prices Royce believes do not fully reflect these attributes.
- **Low Research Coverage:** Many global small cap stocks have little or no analytical coverage from brokerage firms, potentially increasing the opportunity to find high quality companies selling at valuations that Royce believes understates their true worth.

Total Returns

	Cumulative				Average Annual					Inception
	1-Mo	3-Mo	6-Mo	YTD	1 Year	3-Yr	5-Yr	10-Yr	Inception	Date
Series I - CAD	-0.64	0.79	15.21	5.88	7.22	7.63	5.86	5.41	6.31	11/24/2000

Calendar Year Returns (%)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Series I - CAD	5.10	8.10	-17.02	17.04	10.54	16.21	-12.55	17.26	8.46	8.14

Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your units.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus or fund facts document before investing. The indicated rates of return are historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Portfolio Management

	Location	Years with Firm	Years of Experience
Steven McBoyle	New York, United States	18	35
Lauren Romeo, CFA	New York, United States	21	32
Mark Fischer	New York, United States	5	18

Growth of \$10,000

Inception through October 31, 2025, Excluding Effects of Sales Charges



Fund Overview

Fund Inception Date	01/03/1989
Series Inception Date	11/24/2000
Dividend Frequency	Annually
Morningstar Category	Global Small-Cap Equity
Portfolio Turnover	28%
Management Fee	1.25%
MER (06/30/2025)	1.76%

Risk Classification



Benchmark(s)

MSCI All Country World Small Cap Index-NR

Fund Codes

Base Currency For Series	CAD
Fund Number	787

Fund Characteristics

	Fund
Net Asset Value-Series I-CAD	\$33.68
Total Net Assets (CAD)	\$285.17 Million
Nbr of Issuers	76
Average Market Cap (Millions CAD)	\$7,658
Price to Book	3.17x
Price to Earnings (12-Month Trailing)	25.31x

Top Equity Issuers (% of Total)

	Fund
MKS INC	2.55
QUAKER CHEMICAL CORP	2.48
JTC PLC	2.46
ARCOSA INC	2.44
VALMONT INDUSTRIES INC	2.25
LITTELFUSE INC	2.15
COLLIERS INTERNATIONAL GROUP INC	2.14
DIPLOMA PLC	1.97
RIGHTMOVE PLC	1.92
RIKEN KEIKI CO LTD	1.86

Geographic Allocation (% of Total)

	Fund
United States	42.03
Japan	12.70
United Kingdom	10.86
Canada	6.10
France	4.48
Switzerland	2.61
Italy	2.61
Jersey Islands	2.46
Other	10.35
Cash & Cash Equivalents	5.81

Sector Allocation (% of Total)

	Fund
Industrials	34.83
Information Technology	19.10
Financials	9.75
Consumer Discretionary	7.80
Materials	5.37
Health Care	5.30
Communication Services	4.79
Real Estate	3.82
Other	3.43
Cash & Cash Equivalents	5.81

Market Cap Breakdown (% of Equity) (CAD)

	Fund
<1.0 Billion	5.17
1.0-2.0 Billion	12.74
2.0-5.0 Billion	17.82
5.0-10.0 Billion	33.78
>10.0 Billion	30.50

Glossary

Turnover is a measure of the fund's trading activity which represents the portion of the fund's holdings that has changed over a twelve-month period through the fiscal year end. There is no assurance that the fund will maintain its current level of turnover. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds.

If you require additional explanation around the terms used in this document, please refer to <https://www.franklintempleton.ca/en-ca/help/glossary>.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Important Information

Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the fund will be returned to you.

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Based on the underlying fund, calculated using internally sourced information from Franklin Templeton. Important data provider notices and terms available at www.franklintempletondatasources.com. Source: MSCI makes no warranties and shall have no liability with respect to any MSCI data reproduced herein. No further redistribution or use is permitted. This report is not prepared or endorsed by MSCI. Net Returns (NR) include income net of tax withholding when dividends are paid.

Franklin Templeton Canada 200 King Street West, Suite 1400, Toronto, Ontario, M5H 3T4 Client Dealer Services: 1.800.387.0830 Fax: 1.866.850.8241 www.franklintempleton.ca

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