



FRANKLIN
TEMPLETON

GROWTH DONE DIFFERENTLY

Franklin Global Growth Strategy

Why invest in the strategy?

DIFFERENTIATED GROWTH

Focuses on high quality companies that may be better growth prospects than the household mega-cap names

BENCHMARK INDIFFERENT

Has flexibility to invest in the best opportunities around the world, regardless of their weight or inclusion in the benchmark

CONCENTRATED YET DIVERSIFIED

Seeks to limit economic overlap within the portfolio, investing in 35-40 companies with uncorrelated revenue drivers

STRATEGY AVAILABLE ACROSS VEHICLES:

Unit Trust:

Franklin Global Growth Fund
Inception 2011

Separately Managed Account (SMA):

Franklin Global Concentrated
Equity Strategy

Exchange-Traded Fund (ETF):

Franklin Global Growth Active ETF
(TSX Ticker: FGGE)
Launched October 6, 2020

NEW

Long-term investment success

As of September 30, 2020

Annualized returns (%) and quartile rankings¹

	YTD	1-Year	3-Year	5-Year	Since inception
Franklin Global Growth Fund	22.16	34.11	17.72	15.25	13.52
Quartile Ranking	1	1	1	1	N/A

Franklin Global Growth Fund has delivered impressive performance (Series F) for its investors, compared to its global equity peers.

Calendar Year Returns (%)

	2019	2018	2017	2016	2015	2014	2013	2012
Franklin Global Growth Fund	30.42	-3.86	24.28	-3.33	16.63	12.85	25.57	19.06

Series F - Fund Inception date = June 20, 2011.

MUTUAL FUND CODES & MANAGEMENT EXPENSE RATIO (MER)

	CDN\$	US\$	MER*
Commission-Based			
Series A—Front End	TML3501	TML3511	
Series A—Deferred Sales Charges	TML3503	TML3513	2.48%
Series A—Low Load	TML3502	TML3512	
Series T—Front End	TML3505	—	
Series T—Deferred Sales Charges	TML3507	—	2.44%
Series T—Low Load	TML3506	—	
Fee-Based			
Series F	TML3504	TML3514	1.36%
Series F ADM [†]	TML5000	TML5025	—

RISK CLASSIFICATION

Low	Low to Medium	Medium	Medium to High	High
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Effective February 1, 2020 the management fee of this fund was reduced by 11 basis points on Series A, T and F.

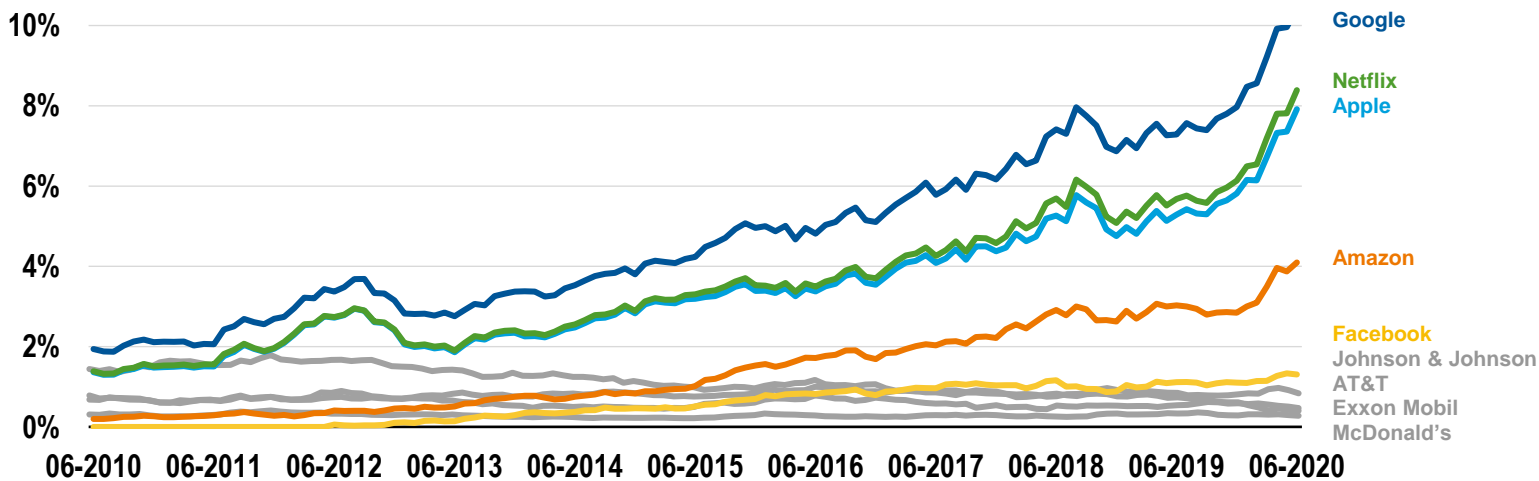
Effective October 1, 2020, the management and administration fee for this fund was reduced by 27 basis points.

There's more to growth than FAANGs

Investing in the MSCI World Index alone may result in an overweight in FAANG stocks, over the past decade, the FAANGs' representation in the index grew by over 300%, limiting the benefits of a diversified portfolio and potentially increase market volatility.

Historical weights as a % of the MSCI World Index²

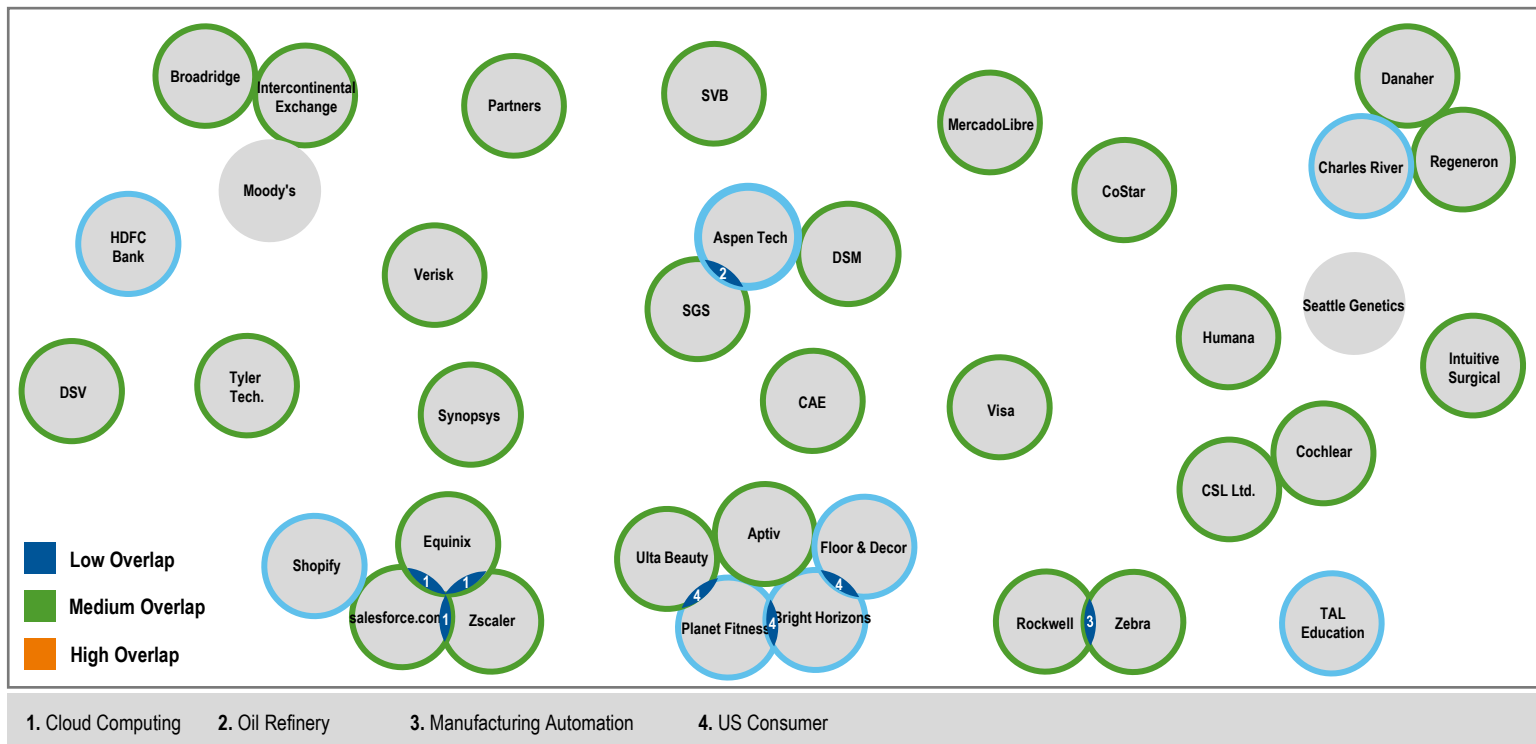
As of June 30, 2020



Manage risk by diversifying exposures³

As of September 30, 2020

Though the Franklin Global Growth Strategy is a concentrated portfolio, the investment team diversifies economic exposures in an effort to mitigate risks. How? The strategy seeks to limit the overlap of economic exposures among individual holdings. For example, the portfolio managers avoid holding companies that are competitors or those that are subject to common revenue or expense drivers.



1. Cloud Computing 2. Oil Refinery 3. Manufacturing Automation 4. US Consumer

○ Off-Benchmark Position

○ 2%+ Active Position

Concentrated and active

A global team of sector analysts that focuses on their respective industries to find companies that meet Franklin’s strict growth, quality and valuation criteria. A passive approach to growth investing can expose investors to unwanted risks or cause them to miss opportunities. Franklin’s active management can help you take advantage of attractive sector growth investment opportunities — without looking like the index.

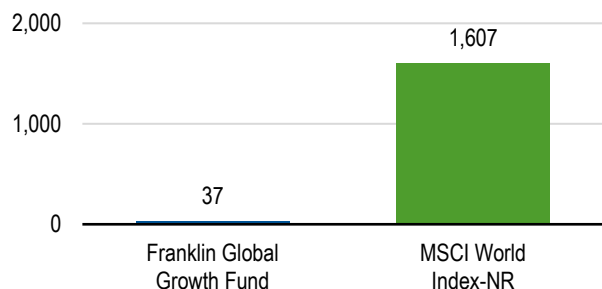
Franklin Global Growth Fund vs. MSCI World Index

Sector Breakdown (%)⁴, as of September 30, 2020

	Info. Tech.	Health Care	Consum. Discr.	Industrials	Financials	Materials	Real Estate	Comm. Services	Consum. Staples	Utilities	Energy	Cash
Franklin Global Growth Fund	22.29	19.19	18.60	15.44	13.21	3.08	2.26	0.00	0.00	0.00	0.00	5.92
MSCI World index-NR	22.10	13.75	11.83	10.38	11.86	4.47	2.80	8.85	8.22	3.25	2.48	0.00

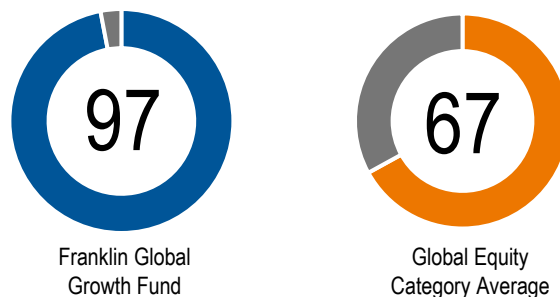
Number of Holdings⁵

As of September 30, 2020



Active Share Score

As of September 30, 2020



To learn more about the Franklin Global Growth Strategy, contact your financial advisor or visit: www.franklintempleton.ca.

FOOTNOTES

1. Morningstar quartile rankings show how well a fund has performed compared to all other funds in its peer group. Each fund within a peer group is ranked based on its performance, and these rankings are broken into quarters or quartiles. Within a group, the top 25% (or quarter) of the funds are in the first quartile, the next 25% are in the second quartile, the next group in the third quartile, and the bottom 25% of funds with the poorest relative performance are in the fourth quartile. The point in which half the funds had better performance and half had worse performance is the median. If 100 funds are being compared, there would be four quartiles of twenty-five funds each. The median would be the fiftieth fund. For more details on the calculation of Morningstar star ratings or quartile rankings please, see www.morningstar.ca. © Morningstar Inc. All Rights Reserved.

2. Source: FactSet API.

3. This chart is for illustrative and discussion purposes only. It is based on the internal assessment of the portfolio manager and investment team and is meant to show the economic overlap among all of the holdings in the portfolio of Franklin Global Growth Fund, as of the date indicated. It may change in current or future periods to reflect any changes to portfolio holdings. The shaded areas reflect, in the manager’s view, the areas of overlap among the holdings and are not meant to represent the business of any holding as a whole. The circles are graphic representations of the individual holdings only and are not intended to represent equal weighting in the portfolio. All holdings information is historical and may not reflect current or future portfolio characteristics. All portfolio holdings are subject to change. The information provided is not a recommendation to purchase, sell or hold any particular security, nor is it investment advice. There is no assurance that the securities purchased will remain in the Fund or that securities sold will not be repurchased. In addition, it should not be assumed that any securities mentioned were or will prove to be profitable.

4. Source: Franklin Templeton. All data in Canadian dollars.

5. Source: Franklin Templeton and Morningstar Research, Inc. All data in Canadian dollars. Ex-Cash & Cash Equivalents.

IMPORTANT LEGAL INFORMATION

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus or fund facts document before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Series F is available to investors participating in programs that do not require Franklin Templeton to incur distribution costs in the form of trailing commissions to dealers. As a consequence, the management fee on Series F is lower than on Series A.



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