



# Franklin Bissett Canadian Bond Fund (Formerly Bissett Canadian Core Bond Trust)

As at September 30, 2018

## Summary of Investment Portfolio

### REGIONAL WEIGHTINGS (%)\*

North America	95.19
Europe	2.91
Australia & New Zealand	1.00

### ASSET CLASS WEIGHTINGS (%)

Canadian Government Bonds	49.41
Canadian Corporate Bonds	40.57
Foreign Corporate Bonds	8.99
Foreign Government Bonds	0.13
Short-term securities and all other assets, net	0.90

### TOP 25 HOLDINGS (%)

PSP Capital Inc., Senior Note, 3.29%, 4/4/2024	5.31
Province of Ontario, 3.15%, 6/2/2022	3.17
Province of Manitoba, 4.40%, 9/5/2025	2.84
Government of Canada, 5.00%, 6/1/2037	2.82
Province of New Brunswick, 4.55%, 3/26/2037	2.46
TransCanada PipeLines Ltd., Senior Note, 8.29%, 2/5/2026	2.36
Province of Alberta, 3.90%, 12/1/2033	2.36
Province of Ontario, 5.60%, 6/2/2035	2.29
Sun Life Capital Trust II, Senior Subordinated Note, 5.863% to 12/31/19, Floating Rate Note thereafter, 12/31/2108	2.29
Municipal Finance Authority of British Columbia, 3.05%, 10/23/2028	1.87
Labrador-Island Link Funding Trust, 3.76%, 6/1/2033	1.78
Canada Housing Trust, Second Lien, 1.90%, 9/15/2026	1.74
OPB Finance Trust, Senior Note, E, 2.95%, 2/2/2026	1.52
Province of Manitoba, 4.60%, 3/5/2038	1.41
Cash and cash equivalents**	1.39
Wells Fargo & Co., Subordinated Note, 3.874%, 5/21/2025	1.37
Canadian Natural Resources Ltd., Senior Note, 3.42%, 12/1/2026	1.37
Province of Ontario, 6.50%, 3/8/2029	1.37
Province of Manitoba, 6.30%, 3/5/2031	1.29
PSP Capital Inc., Senior Note, 1.73%, 6/21/2022	1.29
Smart Real Estate Investment Trust, Senior Note, 3.444%, 8/28/2026	1.23
CPPIB Capital Inc., Senior Note, 3.00%, 6/15/2028	1.21
Manulife Financial Capital Trust II, Junior Subordinated Note, 7.405% to 12/31/19, Floating Rate Note thereafter, 12/31/2108	1.20
Canadian Imperial Bank of Commerce, 2.97%, 7/11/2023	1.20
HSBC Holdings PLC, Senior Note, 3.196%, 12/5/2023	1.19

### TOTAL NET ASSET VALUE: \$410,862,000

\* Excluding short-term securities and all other assets, net.

\*\* Cash and cash equivalents may include bonds that have a remaining term to maturity of 365 days or less that are issued by certain governments, supranational agencies or financial institutions and have a "designated rating" (as defined in Canadian securities law).

*Above is an outline of the investments held in the Fund as a percentage of the Fund's net assets. Due to ongoing portfolio transactions, the investments and percentages may have changed by the time you purchase units of the Fund. The top 25 holdings are made available quarterly, 60 days after the quarter-end. To obtain a copy, please contact a member of our client services team at 1.800.387.0830 or visit [www.franklintempleton.ca](http://www.franklintempleton.ca).*