PRIVATE WEALTH POOLS

A WEALTH OF EXPERIENCE
AN EXCLUSIVE OPPORTUNITY
A PARTNERSHIP YOU CAN TRUST

A Wealth of Experience

The Private Wealth Pools feature three investment portfolios offering strategic asset allocation based on long-term capital market expectations. The Pools are managed by Fiduciary Trust Canada—a trusted and proven private wealth boutique, backed by the global strength of Franklin Templeton Investments. Fiduciary Trust has been successfully providing customized solutions including discretionary management, wealth planning and trust and estate services for affluent families, endowments and foundations for over 35 years.

Investment Strategy

Our goal is to deliver superior, risk-adjusted returns. To do this, we offer specialized expertise across key investment styles and asset classes, supported by the resources of one of the world's largest and most trusted global investment managers, Franklin Templeton Investments. Investment decisions draw on the collective input and expertise of the entire investment team. We conduct regular manager reviews and assess each portfolio's characteristics, including asset class weightings, sector allocations and securities holdings. This approach ensures continuity and discipline.

Diversification

Each of the Private Wealth Pools achieves a robust asset allocation process drawing from mutual funds, sub-advised funds, offshore funds, ETFs and securities for targeted allocation exposure previously only accessible to our private wealth investors.

Risk Management

Our investment management process includes disciplined risk management and due diligence—seeking to ensure that risks are recognized and rational, and have the potential to be rewarded. Our investment management team uses sophisticated modeling tools to analyze each portfolio's metrics and responsiveness to various market environments and hypothetical events. In addition, the global risk management team of Franklin Templeton conducts daily risk monitoring to ensure that risk remains in line with short- and long-term views.

Private Wealth Pools Diversification

Franklin Mutual Series	Franklin Bissett	Templeton	Franklin	3rd Party Specialty and Mutual Funds
"Deep Value" specialists	Specialists deploy "Growth at a Reasonable Price" (GARP) investment style	"Value" specialists	Equity and Fixed Income specialists	

PRIVATE WEALTH POOLS

SICAV Offshore Funds[1]	Exchange Traded Funds (ETFs)	Currency	Securities
Offer a broader range of diversification for greater tactical asset allocation	ETFs offer opportunities for targeted allocation exposure	Currency forwards to help manage exposures	Individual Stocks and Bonds

1. SICAV Funds are not available for direct purchase in Canada. Société d'investissement à capital variable (SICAV) is an open-end investment company governed by the laws of Luxembourg.

An Exclusive Opportunity

Competitive Pricing

Our preferred pricing structure starts at a minimum investment of $200,000. As wealth builds, price discounts continue at higher tiers. For fee-based advisors, series PF is available at a minimum of $100,000. In both cases, account linking can be used to meet investment minimums.

Fund Name	Series	MANAGEMENT AND ADMINISTRATIVE FEE (%) From first C$200K to under C$2.5M	On next C$2.5M to under C$5M	On next C$5M and over
FT Balanced Income Private Wealth Pools	O	0.80	0.70	0.65
FT Balanced Growth Private Wealth Pools	O	0.85	0.75	0.65
FT Growth Private Wealth Pools	O	0.90	0.80	0.70

Servicing

An exclusive servicing component is a key differentiator of the private wealth pools. Fiduciary Trust Portfolio Managers and Private Wealth Investment Counsellors will be available for annual updates or meetings based on aggregated advisor AUM.

In addition to service meetings, advisors and their clients will receive the following on a quarterly basis:

MARKET COMMENTARY | PERSPECTIVES NEWSLETTER | CIO MARKET UPDATE

A Partnership You Can Trust

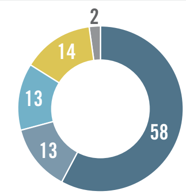
Fiduciary Trust offers a unique combination of personalized service and global perspective, combined with the resources, strength and expertise of a leading global investment manager.

To learn more about Fiduciary Trust Canada's Private Wealth Pools, visit www.franklintempleton.ca/privatewealthpools or contact us directly at (800) 574-3822.

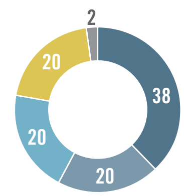
Private Wealth Pools

Neutral Weight (%)

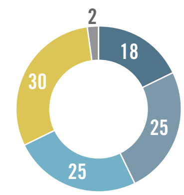
FT BALANCED INCOME PRIVATE WEALTH POOL



FT BALANCED GROWTH PRIVATE WEALTH POOL



FT GROWTH PRIVATE WEALTH POOL



Fixed Income | U.S. Equities | Canadian Equities | International Equities | Cash

Series O Fund Codes	CDN$
FT Balanced Income Private Wealth Pool	3961
FT Balanced Growth Private Wealth Pool	3962
FT Growth Private Wealth Pool	3963

Series PF Fund Codes	CDN$
FT Balanced Income Private Wealth Pool	3975
FT Balanced Growth Private Wealth Pool	3976
FT Growth Private Wealth Pool	3977

Fiduciary Trust Canada

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