



Simplicity Pricing Account Linking Form

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Use this form to link related accounts in order to meet the minimum investment thresholds for Franklin Templeton's Simplicity Pricing program. Simplicity Pricing rewards qualifying investors by charging them lower fees.

'Related Accounts' can include Franklin Templeton accounts that belong to you, your spouse, you *and* your spouse (joint), your children, grandchildren, and great-grandchildren and the spouses of each of these people, and any account in the name of a company of which you own more than 50% voting equity. Related accounts must be managed by the same investment advisor.

1 INSTRUCTIONS

Select one: **Link** the following accounts

Unlink the following accounts

	Franklin Templeton Account Number	Dealer / Intermediary Account Number	Name of Account Holder
1.			
2.			
3.			
4.			

If additional space is required, please attach an additional Form.

2 TERMS AND CONDITIONS

- It is the responsibility of investors, to work with their financial advisor and dealer, to manage their account linking preferences, and to ensure that all accounts meet the definition of 'Related Accounts'. Franklin Templeton does not automatically link new accounts that may be opened by any of the above investors. Instead, each investor and advisor is responsible for any modifications, cancellations or additions.
- The advisor may sign on behalf of the investors to link accounts initially and add new accounts. All account holders listed above must sign below to unlink accounts or cancel account linking. For nominee accounts, the advisor may sign on behalf of the investor(s).
- Franklin Templeton may modify or discontinue account linking at any time, at its sole discretion. Existing participants will be provided with 90 days' notice of any discontinuance of this service.
- The terms and conditions in this form are in addition to all terms and conditions set out in the applicable simplified prospectus, annual information form, fund fact sheet and other offering documents (collectively, the Disclosure Documents). If there is a conflict between this form and a Disclosure Document, the Disclosure Document prevails.
- Applicable fees will be applied to the linked accounts upon receipt of this Form by FTIC. Any modifications to the Related Accounts (i.e. removing or adding accounts) may affect the fee rates that will be applied. A new Form must be completed and submitted to remove or add accounts.

3 AUTHORIZATION

Dealer Name

Dealer Code

Advisor Name

Advisor Code

Advisor Signature

Investor signatures are only required for unlinking accounts or cancellation of service.

Signature of Investor 1

Signature of Investor 2

Signature of Investor 3

Signature of Investor 4

* Please fax to 1-866-850-8241 and keep a copy for your records.