



**FRANKLIN TEMPLETON  
INVESTMENTS**

# Contact Information Change Form

Use this form to update the information on your **Client Name account**.

To determine if you hold a Client Name account, look at the administrator section in the top right corner of your latest Franklin Templeton statement. If your administrator is listed as Franklin Templeton, you hold a Client Name account and can use this form to update your mailing address, phone number, email address or name.

If your administrator is a bank or other financial institution, you hold either a Nominee or Intermediary account and must contact your advisor or brokerage to update your information with us.

## A TELL US WHO YOU ARE

Please enter your information as it appears in our files today.

Account Holder Name

Joint Account Holder Name (if applicable)

Franklin Templeton Account Number(s)

## B TELL US WHAT TO UPDATE (Select all that apply)

Address

Phone Number

Email Address

Name

[PROCEED TO SECTION C](#)

[PROCEED TO SECTION D](#)

[PROCEED TO SECTION E](#)

[PROCEED TO SECTION F](#)

## C YOUR NEW ADDRESS

Address

City

Province/State

Country

Postal Code/Zip Code

This is where we'll mail your account documents, including your tax slips. Call us anytime if you'd prefer to set up an alternate address.

**Have you moved outside of Canada?** If so, talk to your advisor or visit [franklintempleton.ca/nonresident](http://franklintempleton.ca/nonresident) to find out if you can reduce your withholding taxes.

[PROCEED TO SECTION G](#)

## D YOUR NEW PHONE NUMBER

Phone Number

[PROCEED TO SECTION G](#)

## E YOUR NEW EMAIL ADDRESS

Email Address

By providing us with your email address, you are agreeing to receive your documents by email when available, as permitted by law. You can switch to paper documents for free at any time by calling our Client Services team.

[PROCEED TO SECTION G](#)

## F YOUR NEW NAME

Title

Mr.  Mrs.  Miss  Ms.  Dr.

New Name (First, Middle Initials, Last)

New Signature

Old Signature

### SIGNATURE GUARANTEE STAMP

(If you are changing your name in our files, we require a signature guarantee. You can get a signature guarantee stamp from your advisor or a representative from your bank.)

[PROCEED TO SECTION G](#)

## G YOUR AUTHORIZATION

Account Holder Signature

Date

Joint Account Holder Signature (if applicable)

Date