



**FRANKLIN
TEMPLETON**

INVEST WITH A GLOBAL LEADER

A truly global organization, Franklin Templeton is the world's top cross-border fund management group.¹

70+

years of investment management experience

600+

investment professionals

CAD\$816.7 billion

in global assets under management

9,300+

employees worldwide

34

countries with offices

66 years in Canada

1954: first global investment fund in Canada

Your global asset management partner

Since 1947, our firm has been dedicated to delivering exceptional asset management for our institutional, retail, and high-net-worth clients. By bringing together multiple investment teams in a single firm, we're able to offer specialized expertise across a full range of asset classes, supported by the strength and resources of one of the world's largest asset managers. This has helped us become a trusted partner to our clients across the globe.

SPECIALIZED INVESTMENT TEAMS FOCUSED ON EXCELLENCE

Our unique multiple manager structure offers distinct investment styles and our extensive investment capabilities serve client needs worldwide. To ensure that each client has access to our best products and ideas, our investment teams are supported by a global platform with rigorous compliance and risk management. Our investment teams share a common commitment to excellence grounded in rigorous, fundamental research and robust risk management.

INVESTMENT VEHICLES

Mutual Funds | ETFs | Separately Managed Accounts | Private Funds

EXTENSIVE INVESTMENT CAPABILITIES

EQUITY

Value
Deep Value
Core Value
Blend
GARP
Growth
Convertibles
Sector
Shariah
Smart Beta

FIXED INCOME

Government
Municipals
Corporate Credit
Bank Loans
Securitized
Multi-Sector
Currencies
Sukuk

MULTI-ASSET

Multi-Asset Income
Diversified Outcome-Oriented
Risk Premia
Smart Beta
Balanced Allocation
Target Date/Risk Model Portfolios
Inflation Protection
Managed Volatility

ALTERNATIVES

Infrastructure
Real Estate
Hedge Funds
Private Equity
Private Debt

BUILDING A GLOBAL ETF PLATFORM

Franklin LibertyShares® ETFs help investors pursue their desired outcomes. Our ETFs include actively managed, smart beta and passive funds that span multiple asset classes and regions and leverage the global investment management platform of experts.



= \$5.74 BILLION
ASSETS UNDER
MANAGEMENT

SPECIALIZED INVESTMENT TEAMS

Templeton Global Equity Group	Franklin LAM – Developed Markets Equity	Franklin Templeton Multi-Asset Solutions	K2 Advisors
Franklin Equity Group	Edinburgh Partners	Franklin Systematic	Templeton Private Equity Partners
Franklin Mutual Series	Franklin Templeton Fixed Income Group	Franklin Real Asset Advisors	Benefit Street Partners
Franklin Templeton Emerging Markets Equity	Templeton Global Macro	Darby Overseas Investments	

GLOBAL INVESTMENT PLATFORMS

Research | Trading | Portfolio Compliance | Investment Risk Management

GLOBAL PERSPECTIVE SHAPED BY LOCAL EXPERTISE

Franklin Templeton pioneered international investing over 60 years ago, and our expertise in emerging markets spans more than a quarter of a century. Our investment professionals are on the ground across the globe, spotting investment ideas and potential risks firsthand and sharing their best thinking across our global research network. This firsthand understanding of local culture, companies and economies makes us uniquely positioned to spot smart global investments others might miss.



A COMPREHENSIVE APPROACH TO MANAGING RISK

Risk management is inherent in all aspects of the investment process and we believe it should be integrated, independent and insightful. It begins with the portfolio team's research process and the assessment of market and active risk is supported by integrated risk analytics for the portfolio team's use. It is strengthened by the independent Investment Risk Management Group that reports directly to the CEO and serves multiple stakeholders including investors, portfolio managers, fund boards and regulators. It is powered by actionable insights from 20+ risk consultants with an average of 10 years experience and 75+ risk analysts located around the globe. This mosaic of analytics, oversight protocols and collaborative consultation with portfolio managers drives our belief that optimizing, not minimizing, risk can provide better outcomes for our clients.

TECHNOLOGY AND INNOVATION

We focus our technology investment and efforts in 4 main verticals: Investment management, Distribution and Product, Client Experience and Operations. Our investments including investing in start-ups and also hubs and associations designed to help further innovation in key areas. Some examples of our investment include:

- EvoNexus
- Bambu
- Advizr
- Capital Markets Gateway
- Aglo
- MyWish

IMPORTANT LEGAL INFORMATION

This document is intended to be of general interest only and should not be construed as individual investment advice or a recommendation or solicitation to buy, sell or hold any security or to adopt any investment strategy. It does not constitute legal or tax advice. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. All investments involve risks, including possible loss of principal. Investors should carefully consider a fund's investment goals, risks, charges and expenses before investing. To obtain a simplified prospectus, which contains this and other information, for any Franklin Templeton fund, talk to your financial professional, call us at (800) 387-0830 or visit franklintempleton.ca. Please carefully read a prospectus before you invest or send money.

Data as of 31 March 2020, unless otherwise indicated.

1. As of 31 December 2017. Based on findings from PwC's 2018 Benchmark Your Global Fund Distribution Report which ranks asset managers on the number of countries in which their cross-border funds are distributed. A cross-border fund is one that's distributed in more than three countries, including its domicile.
2. Joint venture partners with Franklin Templeton.
3. Majority ownership interest.



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